

**MUKESH RATHI****(PRACTICING COMPANY SECRETARY)**56/1, B.B. CHATTERJEE STREET  
KOLKATA - 700 042  
PHONE NO-9831133018TO  
The Board of Directors  
**KAMINI FINANCE & INVESTMENT COMPANY LIMITED**  
5,GORKY TERRACE,  
2ND FLOOR  
Kolkata-700 017Company Registration No.2518  
Authorised Capital : Rs.120100000**SECRETARIAL AUDIT REPORT FOR THE QUARTER ENDED 30th SEPTEMBER, 2011**  
**(SEPARATE FOR EACH ISIN)**

1	For the quarter ended	30th SEPTEMBER, 2011				
2	ISIN	INE927E01018				
3	Face Value	Rs.10/-				
4	Name of the Company	<b>KAMINI FINANCE &amp; INVESTMENT CO.LIMITED</b>				
5	Registered office Address	Room No.5, 1st Floor H.M.Market,T.R.Phookan Road Guwahati-781 001, PH-2522603/2542072				
6	Correspondence Address/Head office	5,GORKY TERRACE, 2ND FLOOR <u>Kolkata-700 017</u> Tel: 033 66133300/01, Fax:033 66133303				
7	Telephone No.& Fax No.					
8	Name of Stock Exchanges where the Company,s Securities are listed	The Gauhati Stock Exchange Ltd.				
9	Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>Face Value</th></tr></thead><tbody><tr><td>12001650</td><td>Rs.10/-</td></tr></tbody></table>	Number of Shares	Face Value	12001650	Rs.10/-
Number of Shares	Face Value					
12001650	Rs.10/-					
10	Listed Capital( Exchange wise) (As per Company Record)	<table border="1"><thead><tr><th>Number of Shares</th><th>% of total issued Capital</th></tr></thead><tbody><tr><td>12001650</td><td>100%</td></tr></tbody></table>	Number of Shares	% of total issued Capital	12001650	100%
Number of Shares	% of total issued Capital					
12001650	100%					
11	Shares held in Dematerialized form in NSDL	10535400				
12	Shares held in Dematerialized form in CDSL	150000				
13	Share held in Physical form	1316250				
14	Total No. of Shares (11+12+13)	12001650				
15	Reason for difference,if any, between (9& 10),(9&14),(10&14)	Not Applicable				
16	Certifying the details of changes in Share Capital during the quarter under consideration as per Table.	Not Applicable				
17	Register of Members is updated (Yes/No)	Yes				
18	Reference of previous quarter with regards to excess dematerialized shares,if any	Nil				
19	Has the company resolved the matter mentioned in point no.18 above in the current quarter ? If not,reason why.	Not Applicable				



20 Mention the total no.of dematerilisation request, if any,confirmed after 21 days and the total no.of requests pending beyond 21 days with reason for delay

Nil

21 Name,Address, Telephone & Fax No.of the Compliance officer of the Company

**MR. CHAND RATAN MODI**  
5,GORKY TERRACE,  
2ND FLOOR  
Kolkata-700 017  
Tel: 033 66133300/01, Fax:033 66133303

22 Name,Address, Telephone & Fax No, Registration No.of the Auditor.

**MUKESH RATHI**  
Practicing Company Secretary  
56/1, B.B.Chatterjee Street,  
Kolkata- 700 042 Phone No- 9831133018

23 Name, Address of Registrars and share Transfer Agent

**M/s. NICHE TECHNOLOGIES PRIVATE LIMITED**  
C-444 & B-414, Bagree Market,  
71,B.R.B.B. Road ,(canning Street)  
Kolkata-700 001 ,PH:-2235 7270/71/3070

24 Any other data that the Auditor may like to provide (e.g. BFIR Company, Delisting From Stock Exchange,Company's Name Change)

Nil

The above report is based on the information/ record and register made available to us were found to the best of our knowledge to be necessary for the purpose of the Audit.

PLACE:- KOLKATA  
DATE:- 15/10/2011

Signature:



Name-Mukesh Rathi  
Certificate of Practic ce No-4795