

MUKESH RATHI

(PRACTICING COMPANY SECRETARY)

A4B/2, 1 Raja Ram Mohan Roy Road
Kolkata- 700 041
Ph - 98311 33018

TO
The Board of Directors
KAMINI FINANCE & INVESTMENT COMPANY LIMITED
5, GORKY TERRACE,
2ND FLOOR
Kolkata-700 017

Company Registration No.2518
Authorised Capital : Rs.120100000

SECRETARIAL AUDIT REPORT FOR THE QUARTER ENDED 31ST MARCH, 2014
(SEPARATE FOR EACH ISIN)

- | 1 | For the quarter ended | 31ST MARCH, 2014 | | | | |
|------------------|---|---|------------------|---------------------------|----------|---------|
| 2 | ISIN | INE927E01018 | | | | |
| 3 | Face Value | Rs.10/- | | | | |
| 4 | Name of the Company | KAMINI FINANCE & INVESTMENT CO.LIMITED | | | | |
| 5 | Registered office Address | Room No.5, 1st Floor
H.M.Market, T.R.Phookan Road
Guwahati-781 001, PH-2522603/2542072 | | | | |
| 6 | Correspondence Address/Head office | 5, GORKY TERRACE,
2ND FLOOR
Kolkata-700 017
Tel: 033 66133300/01, Fax:033 66133303 | | | | |
| 7 | Telephone No.& Fax No. | | | | | |
| 8 | Name of Stock Exchanges where the Company,s Securities are listed | The Gauhati Stock Exchange Ltd. | | | | |
| 9 | Issued Capital | <table border="1"><thead><tr><th>Number of Shares</th><th>Face Value</th></tr></thead><tbody><tr><td>12001650</td><td>Rs.10/-</td></tr></tbody></table> | Number of Shares | Face Value | 12001650 | Rs.10/- |
| Number of Shares | Face Value | | | | | |
| 12001650 | Rs.10/- | | | | | |
| 10 | Listed Capital(Exchange wise)
(As per Company Record) | <table border="1"><thead><tr><th>Number of Shares</th><th>% of total issued Capital</th></tr></thead><tbody><tr><td>12001650</td><td>100%</td></tr></tbody></table> | Number of Shares | % of total issued Capital | 12001650 | 100% |
| Number of Shares | % of total issued Capital | | | | | |
| 12001650 | 100% | | | | | |
| 11 | Shares held in Dematerialized form in NSDL | 10535400 | | | | |
| 12 | Shares held in Dematerialized form in CDSL | 150000 | | | | |
| 13 | Share held in Physical form | 1316250 | | | | |
| 14 | Total No. of Shares (11+12+13) | 12001650 | | | | |
| 15 | Reason for difference,if any, between
(9& 10),(9&14),(10&14) | Not Applicable | | | | |
| 16 | Certifying the details of changes in Share
Capital during the quarter under
consideration as per Table. | Not Applicable | | | | |
| 17 | Register of Members is updated (Yes/No) | Yes | | | | |
| 18 | Reference of previous quarter with regards
to excess dematerialized shares,if any | | | | | |

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19 Has the company resolved the matter mentioned in point no.18 above in the current quarter ? If not,reason why.

Not Applicable

20 Mention the total no.of dematerialisation request, if any,confirmed after 21 days and the total no.of requests pending beyond 21 days with reason for delay

Nil

21 Name,Address, Telephone & Fax No.of the Compliance officer of the Company

MR. CHAND RATAN MODI
5,GORKY TERRACE,
2ND FLOOR
Kolkata-700 017
Tel: 033 66133300/01, Fax:033 66133303

22 Name,Address, Telephone & Fax No, Registration No.of the Auditor.

MUKESH RATHI
Practicing Company Secretary
A4B/2, 1 Raja Ram Mohan Roy Road
Kolkata- 700 041 Phone No- 9831133018

23 Name, Address of Registrars and share Transfer Agent

M/s. NICHE TECHNOLOGIES PRIVATE LIMITED
D-511, Bagree Market, 5TH FLOOR
B.R.B. BASU ROAD
Kolkata-700 001 ,PH:-2235 7270/71/3070

24 Any other data that the Auditor may like to provide (e.g. BFIR Company, Delisting From Stock Exchange,Company's Name Change)

Nil

The above report is based on the information/ record and register made available to us were found to the best of our knowledge to be necessary for the purpose of the Audit.

PLACE:- KOLKATA
DATE:- 14TH APRIL, 2014

Signature:



Name-Mukesh Rathi
Certificate of Practice No-4795

DECLARED TO BE TRUE

