

Format of holding of specified securities

Annexure - I

- 1 Name of Listed Entity : KAMINI FINANCE & INVESTMENTS CO. LTD.
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under: Reg. 31(1) (b) : **Quarter Ended 30/06/2017**
- 4 Declaration:

| | Particulars | Yes | No |
|---|---|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

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Table I - Summary Statement holding of specified securities

| Category (i) | Category of shareholder (ii) | Nos. of shareholders (iii) | No. of fully paid up equity shares held (iv) | No. of shares paid-up equity shares held (v) | No. of shares underlying Depository Receipt (vi) | Total nos. shares held (VII) = (iv)+(v)+(vi) | Shareholdin g as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | Total at a % of (A+B+C) | No. of Shares Underlying convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI)=(VII+X) as a % of (A+B+C) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-----------------|-----------------------------------|----------------------------------|---|--|--|---|--|--|------------|----------------|-------------------------------|--|---|-------------------------------------|--|---|--|---|
| | | | | | | | | Class eg x | Class eg y | Total | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | 2 | 3346100 | 0 | 0 | 3346100 | 27.880 | 3346100 | 0 | 27.880 | 0 | 27.880 | 0 | 0.000 | 0 | 0.000 | 3346100 | |
| (B) | Public | 1015 | 8655550 | 0 | 0 | 8655550 | 72.120 | 8655550 | 0 | 72.120 | 0 | 72.120 | 0 | 0.000 | 0 | 0.000 | 8654300 | |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | |
| | TOTAL | 1017 | 12001650 | 0 | 0 | 12001650 | 100.000 | 12001650 | 0 | 100.000 | 0 | 100.000 | 0 | 0.000 | 0 | 0.000 | 11900400 | |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid-up equity shares held | No. of equity shares underlying Depository Receipt | Total nos. shares held (IV) + (V) + (VI) | Shareholding % calculated as per SCRR, 1957 (A+B+C2) (VII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (As a percentage of diluted share capital) (XII) = (I) + (X) + (XI) as a % | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (XIV) | |
|--|-----|----------------------|---|--|--|--|---|----------|----------------|--|---|----------------------------|----------|--|----------------|---|---------------------------------|
| | | | | | | | No. of Voting Rights | | | | | Total | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | Class | Y | Z | | | | | | | | |
| (1) | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (A) Indian individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (B) Corporate | | 2 | 3345100 | 0 | 3345100 | 27.880 | 3345100 | 0 | 3345100 | 27.880 | 0 | 0.000 | 0 | 0.000 | 3345100 | | |
| (C) Government/Government(s) | | 0 | 1737000 | 0 | 1737000 | 14.473 | 1737000 | 0 | 1737000 | 14.473 | 0 | 0.000 | 0 | 0.000 | 1737000 | | |
| (D) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (E) Any Other | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (F) Trusts | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (G) Clearing Members | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (H) Sub-Total (A+I) | | 2 | 3345100 | 0 | 3345100 | 27.880 | 3345100 | 0 | 3345100 | 27.880 | 0 | 0.000 | 0 | 0.000 | 3345100 | | |
| (I) Foreign Individuals (Non-Resident) | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (J) Individuals/Foreign Institutions | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (K) Government | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (L) Institutions | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (M) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (N) Any Other | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (O) OCBE | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| (P) Sub-Total (J+K+L+M+N+O) | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | | |
| Total Shareholding of Promoter and Promoter Group (A)+(J)+(K)+(L)+(M)+(N)+(O) | | 2 | 3345100 | 0 | 3345100 | 27.880 | 3345100 | 0 | 3345100 | 27.880 | 0 | 0.000 | 0 | 0.000 | 3345100 | | |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of shareholders (i) | PAN (ii) | Nos. of shareholders (iii) | No. of fully paid-up equity shares held (iv) | No. of partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipt (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding as per SCRR, 1957 as a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VIII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (XIV) | |
|---|------------|----------------------------|--|--|---|--|--|---|---------|---------|--|--|----------------------------------|---------|--|---------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (a) Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (f) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (g) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (h) Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (i) Any Other Foreign Institutional Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (j) DFI - Corporate | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Central Government/State Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (3) Non-institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (a) Individuals | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs | | 999 | 101250 | 0 | 0 | 101250 | 0.844 | 101250 | 0 | 101250 | 0.844 | 0 | 0 | 0 | 0 | 0 | 0 | |
| ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs | | 3 | 1902300 | 0 | 0 | 1902300 | 15.850 | 1902300 | 0 | 1902300 | 15.850 | 0 | 0 | 0 | 0 | 0 | 1902300 | |
| ANJU ALMAL | ADEPA4454B | 0 | 225000 | 0 | 0 | 225000 | 1.875 | 225000 | 0 | 225000 | 1.875 | 0 | 0 | 0 | 0 | 0 | 225000 | |
| SUDHIR JAIN | AEUPJ6167K | 0 | 1042300 | 0 | 0 | 1042300 | 8.685 | 1042300 | 0 | 1042300 | 8.685 | 0 | 0 | 0 | 0 | 0 | 1042300 | |
| UTSAV PAREKH | AGHPP4457H | 0 | 635000 | 0 | 0 | 635000 | 5.291 | 635000 | 0 | 635000 | 5.291 | 0 | 0 | 0 | 0 | 0 | 635000 | |
| NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| Category & Name of shareholders (i) | PAN (ii) | Nos. of shareholders (iii) | No. of fully paid up equity shares held (iv) | No. of partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipt (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (x)/(vii) as a % of (A+B+C) | Number of Locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) | |
|---|----------|----------------------------|--|--|---|--|---|---|---------|-------|--|--|----------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) Custodian DR Holder | | | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014 | | | | | | | | | | | | | | | | | | |
| Total Non-Promoter - Non-Public Shareholding (C)=(1)+(2) | | | | | | | | | | | | | | | | | | |

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